REALIZING THE POTENTIAL OF LITHIUM-ION TECHNOLOGY

A BUYER'S GUIDE TO LITHIUM-ION-POWERED FLOOR CARE EQUIPMENT





INTRODUCTION

GROWING INTEREST IN THE POTENTIAL OF LITHIUM-ION TECHNOLOGY

The world of facility cleaning operates on tight budgets and tight margins, where even small gains in operational efficiency can drive serious bottom-line savings and significant competitive advantages. Veterans in the industry — from facility managers to building service contractors — are always on the lookout for new tools and technologies that can give them an edge. But they know they can't afford to take a chance on unproven technology — and they also can't afford to make big investments that don't deliver immediate value.

That's why lithium-ion (Li-ion) battery technology has garnered such widespread interest and intrigue in the facility cleaning industry. Already proven in various applications from automobiles to cell phones, Li-ion batteries have immense potential as a new power source for floor cleaning machines. They provide immediate and significant gains from higher runtime and productivity as well as lower operating costs and a reduction in cost-of-ownership over time.

Many questions and misconceptions still surround this rapidly growing technology. But as more and more cleaning fleets make the switch to Li-ion technology, they're delivering real-world proof of the comparative advantages — as well as shaping a set of best practices that guide buying decisions toward maximizing the advantages of switching to Li-ion technology.

EXPANDING APPLICATIONS FOR LI-ION TECHNOLOGY

Experts expect li-ion technology's rapid expansion to continue. A 2022 analysis by McKinsey projects that the entire li-ion battery chain, from mining through recycling, could grow by over 30 percent annually from 2022 to 2030.¹

AUTO MANUFACTURERS: Batteries for mobility applications, such as electric vehicles (EVs), will account for the vast bulk of demand in 2030.1 Moreover, these li-ion-powered vehicles continue to grow in popularity among consumers that value the eco-friendly advantages.

PUBLIC TRANSPORTATION: Municipalities are starting to convert their busses to Li-on power sources — lowering maintenance costs and reducing their environmental impacts.

MATERIAL HANDLING: Industrial and commercial warehousing operations increasingly use forklifts and pallet jacks powered by Li-ion technology. The forklift battery market in Europe is expected to grow from US\$ 1,326.58 million in 2021 to US\$ 2,027.54 million by 2028. The lithium-ion battery is the fastest growing segment in the Europe.²

FLOOR CARE: Multiple manufacturers of floor care machines now offer <u>scrubbers and sweepers</u> <u>powered by Li-ion technology.</u>

¹McKinsey & Company, "Battery 2030: Resilient, sustainable, and circular," January 16, 2023:

https://www.mckinsey.com/industries/automotive-and-assembly/our-insights/battery-2030-resilient-sustainable-and-circular

² The Insight Partner - Europe Forklift Battery Market: <u>https://www.theinsightpartners.com/reports/europe-forklift-battery-market</u> <u>https://www.theinsightpartners.com/pr/europe-forklift-battery-market</u>



UNDERSTANDING THE REAL-WORLD BENEFITS OF LI-ION TECHNOLOGY

Li-ion technology differs at a fundamental level from the traditional battery technologies (i.e., leadacid) used in floor care equipment — and obviously, is an entirely different category of power source from liquid fuels (propane, diesel or gas). However, for most fleet managers, diving into the technical details of how the Li-ion battery works is less important than understanding how the unique qualities of Li-ion battery technology deliver specific advantages when used in floor care equipment*:



ZERO-MAINTENANCE POWER SOURCE

A battery-powered fleet eliminates tedious engine maintenance and fuel storage issues. But Li-ion batteries completely upend traditional battery-management protocol by doing away with battery watering and other battery maintenance. They are also designed to enable opportunity charging. Unlike lead-acid batteries, opportunity charging does not damage or reduce the life of lithium-ion batteries.



HIGHER PERFORMANCE

The high energy density of Li-ion batteries delivers longer machine runtime — increasing runtime by as much as 40%.



GREATER EFFICIENCY

Because Li-ion batteries do not require over-charging to mix the electrolyte, they use significantly less electricity during charging — and charge up to 30% faster than lead-acid batteries.



LONGER LIFE

Leading Li-ion batteries deliver a 2000+ charge cycle lifespan, providing additional years of operational use as compared to traditional batteries.



SAFER

Li-ion batteries ensure operators are not w to hazardous battery acid or fumes produced while charging lead-acid batteries. And of course, a Li-ion-powered fleet is emissions-free and eliminates the need to store flammable fuels onsite.



THE COMPARATIVE ADVANTAGES OF LI-ION TECHNOLOGY

For many fleet managers, the biggest barrier to making the change to Li-ion technology is the change itself. Concerns about the pains managing the change give the status quo greater appeal. However, a direct comparison of Li-ion technology to traditional power sources reveals significant comparative advantages that impel forward-thinking leaders to make the investment and start the change.



UPTIME: The extended runtime of a Li-ion battery enables full-shift cleaning without requiring operators to stop to fill or change a liquid fuel tank.

COST: Li-ion batteries eliminate engine maintenance costs, as well as fuel and fuel storage costs. Operator costs are reduced by eliminating battery watering.

SAFETY: Li-ion-powered machines operate at significantly lower dBa sound levels enabling operators to be more aware of their surroundings, and they are emissions-free, improving indoor air quality. Eliminating the storage of flammable liquid fuels onsite delivers safety benefits to all users of the facility.

SUSTAINABILITY: Switching to Li-ion batteries eliminates reliance on nonrenewable natural resources, while reducing carbon emissions. UPTIME: Li-ion batteries charge up to 30%

faster than sealed batteries and deliver up to a 40% improvement in machine runtime.

COST: With a 2000+ charge cycles lifespan, Li-ion batteries reduces replacement cost of multiple batteries.

SAFETY: Li-ion batteries eliminate the risk of operators encountering battery acid, and do not produce potentially harmful gases during charging like lead-acid batteries.

OPERATOR TRAINING: By eliminating all battery maintenance and enabling opportunity charging, Li-ion batteries greatly simplify operator training and reduce the risk of operator misuse and abuse.



EMERGING BEST PRACTICES GUIDE FOR LI-ION BUYERS

While the facility cleaning and floor care industries are just beginning to explore the potential of Li-ion technology, there is no shortage of options for would-be buyers. Several manufacturers of floor care equipment now offer machines powered by — or are compatible with — Li-ion technology. In addition, third-party battery vendors offer Li-ion batteries that can be used within compatible machines.

Fortunately, as Li-ion technology begins to gain traction as a high-value power source in the facility cleaning industry, a set of best practices have emerged to guide buyers as they consider multiple vendors and differing approaches.

CHOOSE FULLY INTEGRATED LI-ION TECHNOLOGY

As mentioned, retrofitting existing floor care equipment with third-party li-ion batteries is an option. However, the shortcomings of choosing a non-integrated, third-party li-ion battery limit performance gains, can damage equipment and can even create operator safety risks.

For example, some third-party li-ion batteries feature a battery discharge indicator (BDI) on the battery itself, where it is not clearly visible to the operator during cleaning. This requires the operator to stop working to check the BDI — or risk being stranded if the battery runs out of power away from a charging area. Choosing a fully integrated li-ion battery solution delivers several benefits:



MAXIMIZED RUNTIME

By designing the Li-ion battery specifically to fit into the machine and properly mate up with the machines unique electrical operating system, fully integrated lithium-ion batteries maximizes runtime.



SIMPLIFIED OPERATION

A fully integrated battery enables the operator to turn the machine and battery on and off at the same time with the single machine key switch. Many non-integrated lithium-ion batteries require that the operator turns on the battery before starting the machine. Additionally, a non-integrated battery may have the battery discharge indicator (BDI) on the battery; whereas, an integrated battery allows the operator to constantly see the state of charge through the machine's BDI. A clearly visible battery discharge indicator ensures that the operator can see real-time battery life without interrupting cleaning.





WARRANTY AND SUPPORT

Using third-party batteries in existing cleaning equipment, can void the equipment manufacturer's warranty. In the event of an issue, the fleet manager may be left bearing the entire cost of repair or replacement. Moreover, a supplier of a fully integrated Li-ion-powered system can deliver more reliable and evidence-based service and support, based on their comprehensive knowledge and experience with every component of the system. Choosing an integrated system with this level of warranty and support helps protect the investment of a lithium-ion power source.

GAINING THE COMPETITIVE ADVANTAGE OF A FUTURE-PROOF CLEANING FLEET

Though the core objectives of the facility cleaning industry have remained largely the same for decades, veterans know it's anything but a status-quo business. **Small changes can have major impacts on cleaning performance, operational efficiency and the overall health of the business. While major technology changes are few and far between, Li-ion battery technology most certainly represents an innovation that stands to definitively transform the industry.** Li-ion technology completely redefines standards for battery and machine performance – delivering significantly longer battery life that drives longer runtime, increased uptime and improved fleet performance. But Li-ion technology benefits more than just the machines – Li-ion batteries dramatically reduce the burdens for both machine operators and fleet managers. A true maintenance-free power source, Li-ion batteries eliminate battery watering and fuel tank filling, while enabling opportunity charging. This frees operators to spend more time cleaning – and frees fleet managers from constant concerns about operator charging behaviors, battery life, fuel costs, battery acid exposure and more.

As Li-ion technology rapidly spreads across all facets of life, forward-thinking fleet managers in the facility cleaning and floor care world can gain distinct performance advantages – and give their business definitive competitive advantages – by making the switch to Li-ion-powered machines. Choosing a lithium-ion battery from a trusted source is critical to optimize performance, ensure operator safety and protect their investment.

For more information or to find out if Li-ion technology may be right for you, visit us at <u>IPCWORLDWIDE.COM</u> or send an e-mail of information request to INFO@IPCWORLDWIDE.COM